



# How to Better Understand, Recruit and Retain Volunteers

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#### Fun facts:

- 2004 -began journey in the nonprofit sector Worked for several fundraising platforms Degree in Computer and Information Science Married for 39 years with 2 adult kids





# Why This Topic?

Volunteers are the backbone of most NPOs

They provide vital support and expertise

Without them, NPOs would not be able to achieve their missions







#### Volunteerism in decline

Population is growing while volunteerism stays flat and formal volunteering has been declining.

- Despite two decades of population growth, there are only 1M more volunteers than 20 years ago.
- Formal volunteering rate dropped seven percentage points—from 30 percent in 2019 to 23 percent in 2021.



# Understanding Your Volunteers

Reasons people volunteer...

- It's good for you
- It brings people together
- Encourages civic responsibility
- To gain professional experience
- You can make a difference



# Understanding Your Volunteers

Let's look at some more statistics

- In 2021, 23.2% of the US population volunteered
- In Kentucky, 22.6% of residents volunteered
- Estimated value of a volunteer's time in KY is \$28.53/hour.



# Understanding Their Motivations

Volunteers are essential to most all nonprofit organizations.

- ★ Volunteers contribute their time, energy, and skills to causes they support.
- ★ Understanding what
  motivates a volunteer to
  give of their time allows
  you to build strong, lasting
  volunteer programs.



# Understanding Their Motivations

What motivates a volunteer to give of their time?

## Motivations can vary widely

- Personal and social needs
- Altruism
- Personal beliefs
- Networking opportunities



# Understanding Volunteer Interests

Why is it important to understand volunteer interests?

- 1. You depend on your volunteers
- 2. You may have trouble retaining them



Understanding Volunteer Interests

To help boost this rate and the volunteer experience as a whole:

What is the average annual volunteer retention rate in the USA?

Trivia Time!

Understand volunteer interests
Incorporate their interests into your volunteer matching process



Volunteer Matching

What is volunteer matching?

Volunteer matching is the process of reviewing a volunteer's interests, passions, personal and professional skills in order to pair that individual with a role that best suits that organization.



# Volunteer Matching

Why volunteer matching is important?

Improves retention and engagement

 Creates more meaningful work experiences

Helps fill your gaps more easily



# Volunteer Matching

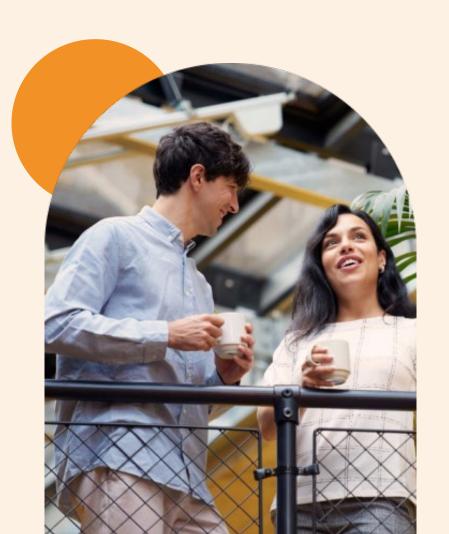
How to match volunteer interests to job roles

- 1. Make sure you screen your volunteers
- 2. Design a questionnaire for volunteer interests
- 3. Put all of that data into a great database that you can use across your programs
- 4. Use your data to write effective role descriptions
- 5. Use the data to streamline communications



### What We've Covered

- > Reasons people volunteer
- ➤ Understanding their motivations
- ➤ Understanding their interests
- ➤ Volunteer Matching





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Key steps to developing an effective volunteer recruitment strategy:

- 1. De fine your volunteer needs
- 2. Develop clear volunteer roles
- 3. Establish a strong online presence
- 4. Create a simple and accessible application form



Key steps to developing an effective volunteer recruitment strategy:

- 5. Use Volunteer
  Management Software
- 6. Conduct Interviews and Background Checks
- 7. Hire and Communicate



Key steps to developing an effective volunteer recruitment strategy:

# 1. De fine Your Volunteer Needs

- ☐ Evaluate current volunteer roles
- ☐ Determine requirements for new positions
- ☐ Engage staff, board members, and current volunteers
- ☐ Analyze data from previous events and programs



Key steps to developing an effective volunteer recruitment strategy:

### 2. Develop Clear Volunteer Roles

- ☐ Use job descriptions clear and specific
- ☐ Outline qualifications needed
- ☐ Use language that is inclusive and welcoming



Key steps to developing an effective volunteer recruitment strategy:

3. Establish a Strong Online Presence

- ☐ Make volunteer opportunities easy to find on your website
- ☐ Utilize social media
- ☐ Share through email newsletters



Key steps to developing an effective volunteer recruitment strategy:

- 4. Create a Simple and Accessible Application Form
  - ☐ Easy to find and fill out
  - ☐ Clear instructions and a user-friendly design
  - ☐ Limit the information you ask
  - ☐ Avoid asking for sensitive information



Key steps to developing an effective volunteer recruitment strategy:

5.	Use	Volu	nteer	Manag	ement
	Soft	ware	(VMS	5)	

- ☐ Centralized volunteer database
- ☐ Automated scheduling and reminders
- ☐ Online registration and application forms
- ☐ Tracking of volunteer hours and impact
- ☐ Communication and engagement tools



Key steps to developing an effective volunteer recruitment strategy:

# 6. Conduct Interviews and Background Checks

- ☐ Ensures they are a good fit and have the necessary skills and experience to succeed
- Ask questions that assess a volunteer's motivation, skills, and experience
- Give them an opportunity to ask questions and express any concerns
- ☐ Conduct background checks to ensure the safety and well-being of those you serve



Key steps to developing an effective volunteer recruitment strategy:

#### 7. Hire and Communicate

- ☐ Ensures they are a good fit and have the necessary skills and experience to succeed
- Ask questions that assess a volunteer's motivation, skills, and experience
- Give them an opportunity to ask questions and express any concerns
- ☐ Conduct background checks to ensure the safety and well-being of those you serve



Where to find volunteers

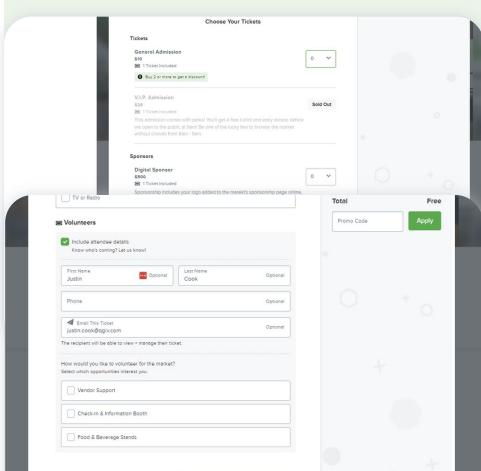
- Social Media
- Existing Network
- Open Houses
- Corporate Partners



# Sim plify the Sign Up

Avoid a confusing or extended sign-up process.

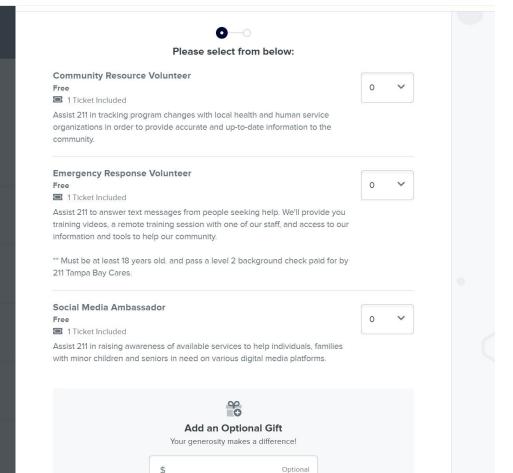
- ➤ Use custom fields to ask about how volunteers wish to help.
- > Add conditional fields to gather more information.
- ➤ Ask for their email address and phone number.
- ➤ Identify their communication preferences.
- ➤ Integrate with your favorite CRM





# Sam ple Registration Form

- ➤ List your volunteer opportunities
- Include optional donation



# Em bedded Registration Form

Incorporating a signup form within an event.

Technology can help facilitate your volunteer needs.



#### Register for 2025 ASK Walk Volunteer Sign-Up

Saturday, 5/03/2025 6am EDT - 12pm EDT

Volunteer Shifts > Details > Finish Up

#### Choose a Volunteer Shifts:

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Early Bird Packet Pick-Up 1st Shift, Friday May 2nd 12:00pm - 4:00pm

Hand out race bibs and t-shirts, register walk-ups, organize team packet pick-up, and manage fundraising swag pick-up.

Early Bird Packet Pick-Up 2nd Shift, Friday May 2nd, 4:00pm - 8:00pm

Hand out race bibs and t-shirts, register walk-ups, organize team packet pick-up, and manage fundraising swag pick-up. Note: Last shift will help load up supplies from 7-8pm, light lifting needed.

All Day Volunteer, May 3rd, 6:00am - 12:00pm

Assist with all areas of event where needed.

Race Set-Up, May 3rd, 6:00 a.m - 8:00 a.m.

Set up course cones, signage, registration tables, festival area, etc. Deliver water station materials to designated areas.





# Another way to find volunteers...

Your volunteers are with you because they want to impact their community and see your organization as one of the best tools to do so.

# JUST LIKE YOUR DONORS.



New Volunteer Recruitment Ideas

- Identify highly-engaged donors who have not volunteered
- Re-engage lapsed donors by asking them to volunteer
- Engage first-time event donors by asking them to volunteer

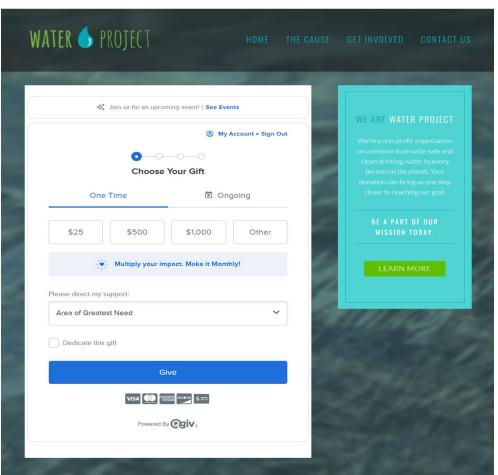


Whether we're acquiring donors or recruiting volunteers, we need to use empathy and emotions to connect them to your mission.



# Recruiting volunteers using your donation forms

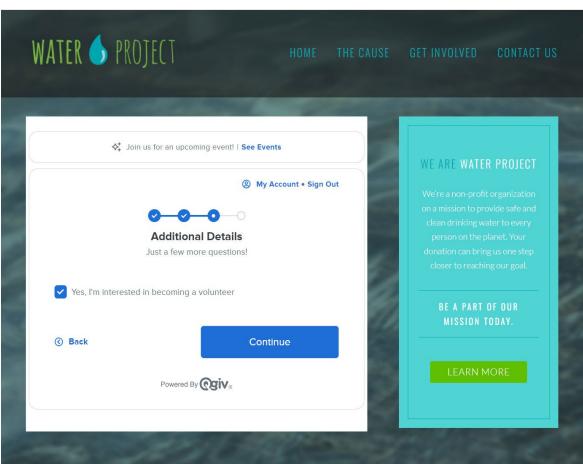
- Donors can also become volunteers
- ➤ You have their attention so why not ask?





# Recruiting volunteers using your existing donation forms

- ➤ Simple but effective
- Checkboxes, dropdowns and even conditional logic



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# What We've Covered under recruiting volunteers

- > Our recruitment strategy
- > Where to find volunteers
- ➤ Donor pool as volunteers





# Retaining Volunteers

We're on a roll already!

#### From here:

- Create a positive experience
- Show volunteers you and your organization values them



Why Is Retaining Volunteers Important?

You should prioritize volunteer retention

#### Two Primary Reasons:

- 1. Retaining volunteers is cost-effective
- 2. Returning volunteers offer greater skills and knowledge



Understanding why volunteers stop participating

Volunteers commonly stop because:

- Feel burnt out
- Surprised by sudden policy changes
- Feel like their voices aren't heard
- Feel unappreciated
- Busy schedules



Volunteer Retention Strategies

Let's proactively boost retention!

- Empower volunteers with training
- Offer flexible scheduling
- Keep shifts organized
- Segment volunteer communications
- Show appreciation

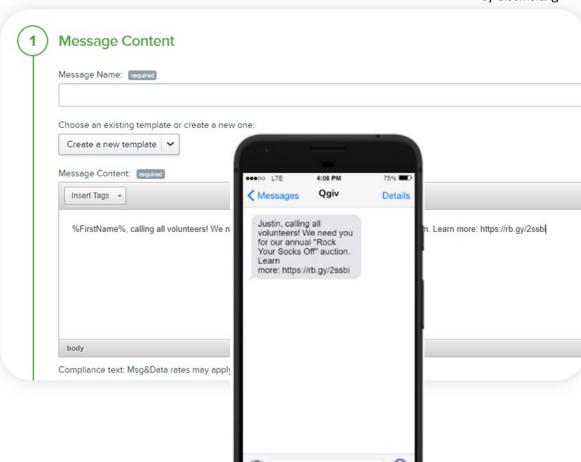
# Engagement Tool Example

Use outbound text messages to capture the attention of volunteers.

Add the volunteer's first name to personalize your message.

Link back to your volunteer page.

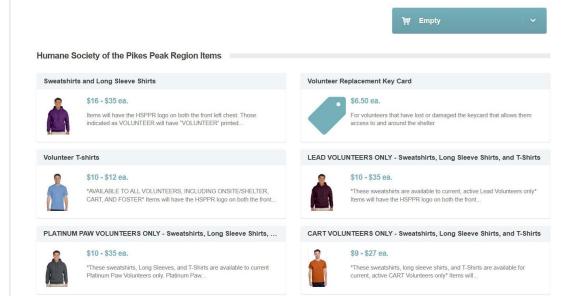




# Appreciation Example

Volunteers are your brand ambassadors







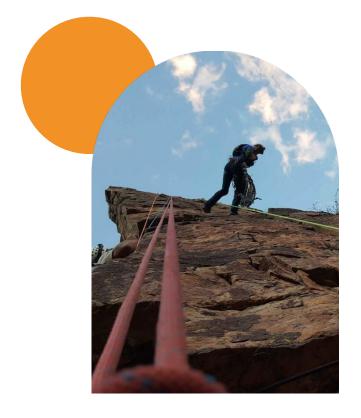
# Appreciation Example

Never underestimate the power of showing appreciation!



Facilitators and more. Host a booth or facilitate a





# Wrapping Up

Ultimately, volunteer retention comes down to your ability to form genuine, long-lasting personal connections with volunteers.

Volunteers participate because they support your mission, but they also want to feel like they're a part of something bigger.

These engagement and appreciation efforts can facilitate a stronger sense of community and belonging.

Your VMS will play a major role in handling your program's logistics and planning



# Thank You

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Learn More

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#### Presentation Sources

Americorp Research <a href="https://www.census.gov/library/stories/2023/01/volunteering-and-civic-life-in-america.html">https://www.census.gov/library/stories/2023/01/volunteering-and-civic-life-in-america.html</a> Reasons people volunteer

 $\frac{\text{https://getinvolved.ucsd.edu/service/resources/reasons.html\#:~text=Volunteering \%20 provides \%20 physical\%20}{\text{and }\%20 \,\text{mental,fate} \%2C\%20 \,\text{strengthen} \%20 \,\text{the} \%20 \,\text{immune} \%20 \,\text{system.}}$ 

Volunteer stats:

https://serve.ky.gov/volunteers/Pages/default.aspx

Understanding motivations

https://www.nonprofitlearninglab.org/post-1/understand-volunteer-motivations-to-build-strong-volunteer-programs-for-your-nonprofit

Volunteer interests

 $\underline{https://blog.goldenvolunteer.com/why-its-important-to-understand-volunteer-interests}$ 

The CASA Volunteer Experience video <a href="https://youtu.be/puBgwgQo7oM?feature=shared">https://youtu.be/puBgwgQo7oM?feature=shared</a>

Recruiting volunteers <a href="https://nonprofitquest.com/volunteers">https://nonprofitquest.com/volunteers</a>

Volunteer Retention <a href="https://bloomerang.co/blog/volunteer-retention/">https://bloomerang.co/blog/volunteer-retention/</a>

Andre's Story: The Impact One CASA Volunteer Can Make video <a href="https://youtu.be/D9vfQO\_-7B0?feature=shared">https://youtu.be/D9vfQO\_-7B0?feature=shared</a>